# PERSONAL FINANCIAL STATEMENT

# FORM PFS - TEC

Note: A PFS filed with the Texas Ethics Commission must be filed electronically. The only exception is for individuals appointed to office. See the PFS Instruction Guide for more information.

COVER SHEET
PAGE 1

Filed in accordance with chapter 572 of the Government Code. For filings required in 2023, covering calendar year ending December 31, 2022. Use FORM PFSINSTRUCTION GUIDE when completing this form.			TOTAL NUMBER OF PAGE	ESFILED:		
1	NAME TITLE; FIRST; MI		OFFICE	USE ONLY		
		NICKNAME; LAST; SUFFIX	Date Received			
2	ADDRESS	ADDRESS / PO BOX; APT / SUITE #; CITY; STATE; ZIP CODE				
			Date Hand-delivered or Date	ate Postmarked		
		☐ (Check If Filer's Home Address)	Receipt #	Amount \$		
3	TELEPHONE	AREA CODE PHONE NUMBER; EXTENSION	Date Processed			
	NUMBER	( )	Date Imaged			
5	REASON FOR FILING STATEMENT	CANDIDATE  ELECTED OFFICER  APPOINTED OFFICER  EXECUTIVE HEAD  FORMER OR RETIRED JUDGE SITTING BY ASSIGNMENT  STATE PARTY CHAIR  OTHER  OSSE financial activity you are reporting (see instructions).		(INDICATE OFFICE)  (INDICATE AGENCY)  (INDICATE AGENCY)  (INDICATE PARTY)		
	SPOUSE					

In Parts 1 through 20, you will disclose your financial activity during the preceding calendar year. In Parts 1 through 14 and 20, you are required to disclose not only your own financial activity, but also that of your spouse or a dependent child (see instructions).

#### PERSONAL FINANCIAL STATEMENT

# COVER SHEET PAGE 2

On this page, indicate any Parts of Form PFS that are not applicable to you. If you do not place a check in a box, then pages for that Part must be included in the report. If you place a check in a box, do NOT include pages for that Part in the report.

6	PARTS NOT APPLICABLE TO FILER
	□ N/A Part 1A - Sources of Occupational Income
	☐ N/A Part 1B - Retainers
	□ N/A Part 2 - Stock
	□ N/A Part 3 - Bonds, Notes & Other Commercial Paper
	☐ N/A Part 4 - Mutual Funds
	□ N/A Part 5 - Income from Interest, Dividends, Royalties & Rents
	□ N/A Part 6 - Personal Notes and Lease Agreements
	□ N/A Part 7A - Interests in Real Property
	□ N/A Part 7B - Interests in Business Entities
	□ N/A Part 8 - Gifts
	□ N/A Part 9 - Trust Income
	☐ N/A Part 10A - Blind Trusts
	□ N/A Part 10B - Trustee Statement
	□ N/A Part 11A - Ownership of Business Associations
	☐ N/A Part 11B - Assets of Business Associations
	□ N/A Part 11C - Liabilities of Business Associations
	□ N/A Part 12 - Boards and Executive Positions
	□ N/A Part 13 - Expenses Accepted Under Honorarium Exception
	□ N/A Part 14 - Interest in Business in Common with Lobbyist
	□ N/A Part 15 - Fees Received for Services Rendered to a Lobbyist or Lobbyist's Employer
	□ N/A Part 16 - Representation by Legislator Before State Agency
	□ N/A Part 17 - Benefits Derived from Functions Honoring Public Servant
	□ N/A Part 18 - Legislative Continuances
	□ N/A Part 19 - Contracts with Governmental Entity
	□ N/A Part 20 - Bond Counsel Services Provided by a Legislator

### SOURCES OF OCCUPATIONAL INCOME

#### PART 1A

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 INFORMATION RELATES TO	☐ FILER	SPOUSE	DEPENDENT CHILD
<sup>2</sup> EMPLOYMENT			FEMPLOYER/POSITION HELD Filer's Home Address)
☐ EMPLOYED BY ANOTHER			
SELF-EMPLOYED		NATURE O	F OCCUPATION
INFORMATION RELATES TO	☐ FILER	SPOUSE	DEPENDENT CHILD
EMPLOYMENT			FEMPLOYER/POSITION HELD pr's Home Address)
☐ EMPLOYED BY ANOTHER			
SELF-EMPLOYED		NATURE C	DF OCCUPATION
INFORMATION RELATES TO	FILER	SPOUSE	DEPENDENT CHILD
EMPLOYMENT			F EMPLOYER / POSITION HELD ler's Home Address)
☐ EMPLOYED BY ANOTHER			
SELF-EMPLOYED		NATURE C	DF OCCUPATION

RETAINERS PART 1B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

This section concerns fees received as a retainer by you, your spouse, or a dependent child (or by a business in which you, your spouse, or a dependent child have a "substantial interest") for a claim on future services in case of need, rather than for services on a matter specified at the time of contracting for or receiving the fee. Report information here only if the value of the work actually performed during the calendar year did not equal or exceed the value of the retainer. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 FEE RECEIVED FROM	NAME AND ADDRESS
FEE RECEIVED BY	NAME OF BUSINESS  FILER OR FILER'S BUSINESS  SPOUSE OR SPOUSE'S BUSINESS  DEPENDENT CHILD OR CHILD'S BUSINESS
FEE AMOUNT	☐ LESS THAN \$9,440 ☐ \$9,440 - \$18,889 ☐ \$18,890 - \$47,219 ☐ \$47,220 OR MORE
FEE RECEIVED FROM	NAME AND ADDRESS
FEE RECEIVED BY	PILER OR FILER'S BUSINESS  SPOUSE OR SPOUSE'S BUSINESS  DEPENDENT CHILD OR CHILD'S BUSINESS
FEE AMOUNT	LESS THAN \$9,440 \$9,440 - \$18,889 \$18,890 - \$47,219 \$47,220 OR MORE

STOCK PART 2

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

List each business entity in which you, your spouse, or a dependent child held or acquired stock during the calendar year and indicate the category of the number of shares held or acquired. If some or all of the stock was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE.

<sup>1</sup> BUSINESS ENTITY		NA	AME
<sup>2</sup> STOCK HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD
<sup>3</sup> NUMBER OF SHARES	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999 ☐ 1,000 TO 4,999
	☐ 5,000 TO 9,999	☐ 10,000 OR MOR	E
4 IF SOLD ☐ NET GAIN ☐ NET LOSS	LESS THAN \$9,440	S9,440 - \$18,889	☐ \$18,890 - \$47,219 ☐ \$47,220 OR MORE
BUSINESS ENTITY		N/	AME
STOCK HELD OR ACQUIRED BY	☐ FILER	SPOUSE	DEPENDENT CHILD
NUMBER OF SHARES	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999 ☐ 1,000 TO 4,999
	☐ 5,000 TO 9,999	☐ 10,000 OR MOR	E
IF SOLD ☐ NET GAIN ☐ NET LOSS	LESS THAN \$9,440	\$9,440 - \$18,889	☐ \$18,890 - \$47,219 ☐ \$47,220 OR MORE
BUSINESS ENTITY		NA	AME
STOCK HELD OR ACQUIRED BY	☐ FILER	SPOUSE	DEPENDENT CHILD
NUMBER OF SHARES	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999 ☐ 1,000 TO 4,999
	☐ 5,000 TO 9,999	☐ 10,000 OR MOR	E
IF SOLD	LESS THAN \$9,440	S9,440 - \$18,889	\$18,890 - \$47,219 \$47,220 OR MORE
BUSINESS ENTITY		NA	AME
STOCK HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD
NUMBER OF SHARES	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999 ☐ 1,000 TO 4,999
	☐ 5,000 TO 9,999	☐ 10,000 OR MOR	E
IF SOLD ☐ NET GAIN ☐ NET LOSS	LESS THAN \$9,440	S9,440 - \$18,889	\$18,890 - \$47,219 \$47,220 OR MORE
BUSINESS ENTITY		NA	AME
STOCK HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD
NUMBER OF SHARES	LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999 ☐ 1,000 TO 4,999
	5,000 TO 9,999	☐ 10,000 OR MOR	E
IF SOLD ☐ NET GAIN ☐ NET LOSS	LESS THAN \$9,440	S9,440 - \$18,889	
CO	PY AND ATTACH ADDITION	ONAL PAGES AS NE	CESSARY

# **BONDS, NOTES & OTHER COMMERCIAL PAPER**

PART 3

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this** page in the report.

List all bonds, notes, and other commercial paper held or acquired by you, your spouse, or a dependent child during the calendar year. If sold, indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

DESCRIPTION OF INSTRUMENT				
<sup>2</sup> HELD OR ACQUIRED BY	☐ FILER	SPOUSE	☐ DEPENDENT CHILD	
3 IF SOLD				
☐ NET GAIN	LESS THAN \$9,440	\$9,440 - \$18,889	\$18,890 - \$47,219 E	\$47,220 OR MORE
☐ NET LOSS				
DESCRIPTION OF INSTRUMENT				
HELD OR ACQUIRED BY	☐ FILER	SPOUSE	☐ DEPENDENT CHILD	
IF SOLD				
☐ NET GAIN	LESS THAN \$9,440	S9,440 - \$18,889	\$18,890 - \$47,219 \tag{7}	\$47,220 OR MORE
☐ NET LOSS				
DESCRIPTION OF INSTRUMENT				
HELD OR ACQUIRED BY	☐ FILER	SPOUSE	☐ DEPENDENT CHILD	
IF SOLD				
☐ NET GAIN	LESS THAN \$9,440	S9,440 - \$18,889	\$18,890 - \$47,219	\$47,220 OR MORE
☐ NET LOSS				

## MUTUAL FUNDS PART 4

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

List each mutual fund and the number of shares in that mutual fund that you, your spouse, or a dependent child held or acquired during the calendar year and indicate the category of the number of shares of mutual funds held or acquired. If some or all of the shares of a mutual fund were sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 MUTUAL FUND		NAI	ME	
<sup>2</sup> SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD	
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 5,000 TO 9,999	☐ 100 TO 499 ☐ 10,000 OR MOR	☐ 500 TO 999 ☐ 1,000 TO 4,999	
4 IF SOLD	☐ LESS THAN \$9,440	\$9,440 - \$18,889	☐ \$18,890 - \$47,219 ☐ \$47,220 OR MORE	
MUTUAL FUND		NAI	ME	
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD	
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999 ☐ 1,000 TO 4,999	
IF SOLD	☐ LESS THAN \$9,440	\$9,440 - \$18,889	\$18,890 - \$47,219 \$47,220 OR MORE	
MUTUAL FUND		NAI	ME	
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999 ☐ 1,000 TO 4,999	
IF SOLD ☐ NET GAIN ☐ NET LOSS	LESS THAN \$9,440	<u>\$9,440 - \$18,889</u>	\$18,890 - \$47,219 \$47,220 OR MORE	
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

# **INCOME FROM INTEREST, DIVIDENDS, ROYALTIES & RENTS**

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, and do NOT include this page in the report.

List each source of income you, your spouse, or a dependent child received in excess of \$940 that was derived from interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income. For more information, see FORM PFS--INSTRUCTION GUIDE.

SOURCE OF INCOME  Publicly held corporation		NAME AND	ADDRESS	
<sup>2</sup> RECEIVED BY	☐ FILER	SPOUSE	DEPENDENT C	HILD
3 AMOUNT	\$940\$9,439	S9,440 - \$18,889 [	\$18,890 - \$47,219	☐ \$47,220 OR MORE
SOURCE OF INCOME		NAME AND	ADDRESS	
SOURCE OF INCOME				
Publicly held corporation				
RECEIVED BY	☐ FILER	SPOUSE	DEPENDENT C	HILD
AMOUNT	\$940\$9,439	S9,440 - \$18,889 [	\$18,890 - \$47,219	☐ \$47,220 OR MORE
SOURCE OF INCOME		NAME AND	ADDRESS	
SOUNCE OF INCOME				
Publicly held corporation				
RECEIVED BY	☐ FILER	SPOUSE	☐ DEPENDENT C	HILD
AMOUNT	\$940\$9,439	S9,440 - \$18,889 [	\$18,890 - \$47,219	☐ \$47,220 OR MORE
CORY	ND ATTACH ADI	DITIONAL BACES AS	NECECCADY	

#### PERSONAL NOTES AND LEASE AGREEMENTS

PART 6

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than \$1,890 in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, see FORM PFS-INSTRUCTION GUIDE.

F			
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT			
<sup>2</sup> LIABILITY OF	☐ FILER	SPOUSE	DEPENDENT CHILD
3 GUARANTOR			
4 AMOUNT	S1,890\$9,439	\$9,440\$18,889 [	☐ \$18,890\$47,219 ☐ \$47,220 OR MORE
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT			
LIABILITY OF	☐ FILER	SPOUSE	DEPENDENT CHILD
GUARANTOR			
AMOUNT	<u>\$1,890\$9,439</u>	\$9,440\$18,889	\$18,890\$47,219 \$47,220 OR MORE
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT			
LIABILITY OF	☐ FILER	SPOUSE	DEPENDENT CHILD
GUARANTOR			
AMOUNT	\$1,890\$9,439	\$9,440\$18,889	\$18,890\$47,219 \$47,220 OR MORE

#### INTERESTS IN REAL PROPERTY

PART **7A** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS-INSTRUCTION GUIDE.

providing the number under which the child is listed on the Cover Sheet.					
1 HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD		
2 STREETADDRESS  NOTAVAILABLE  CHECK IF FILER'S HOME ADDRESS		STREET ADDRESS, INCLUDING CI	TY, COUNTY, AND STATE		
3 DESCRIPTION  LOTS  ACRES	NUM	IBER OF LOTS OR ACRES AND NAME	E OF COUNTY WHERE LOCATED		
A NAMES OF PERSONS RETAINING AN INTEREST  NOT APPLICABLE (SEVERED MINERAL INTEREST)					
F SOLD  NET GAIN  NET LOSS	☐ LESS THAN \$9,44	) [] \$9,440 - \$18,889 []	\$18,890 - \$47,219		
HELD OR ACQUIRED BY	☐ FILER	SPOUSE	DEPENDENT CHILD		
HELD OR ACQUIRED BY  STREET ADDRESS  NOT AVAILABLE CHECK IF FILER'S HOME ADDRESS	☐ FILER	SPOUSE  STREET ADDRESS, INCLUDING CI			
STREETADDRESS  NOTAVAILABLE			TY, COUNTY, AND STATE		
STREET ADDRESS  NOT AVAILABLE CHECK IF FILER'S HOME ADDRESS  DESCRIPTION LOTS		STREET ADDRESS, INCLUDING CI	TY, COUNTY, AND STATE		
STREET ADDRESS  NOT AVAILABLE CHECK IF FILER'S HOME ADDRESS  DESCRIPTION LOTS ACRES  NAMES OF PERSONS RETAINING AN INTEREST NOT APPLICABLE	NUM	STREET ADDRESS, INCLUDING CI	TY, COUNTY, AND STATE		

#### **INTERESTS IN BUSINESS ENTITIES**

PART 7B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Describe all beneficial interests in business entities held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS-INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

providing the number under which t	rie Cilia is listea di i trie	Cover Sneet.	
1 HELD OR ACQUIRED BY	☐ FILER	SPOUSE	☐ DEPENDENT CHILD
<sup>2</sup> DESCRIPTION		NAME AND A	
IF SOLD  NET GAIN  NET LOSS	☐ LESS THAN \$9,44	0 🏻 \$9,440 - \$18,889 [	\$18,890 - \$47,219 \$47,220 OR MORE
HELD OR ACQUIRED BY	☐ FILER	SPOUSE	DEPENDENT CHILD
DESCRIPTION		NAME AND A	
IF SOLD  NET GAIN NET LOSS	☐ LESS THAN \$9,440	o 🗌 \$9,440 - \$18,889 [	\$18,890 - \$47,219 \$47,220 OR MORE
HELD OR ACQUIRED BY	☐ FILER	SPOUSE	☐ DEPENDENT CHILD
DESCRIPTION		NAME AND Æ ☐ (Check If Filer's H	
IF SOLD  NET GAIN NET LOSS	☐ LESS THAN \$9,440	) [] \$9,440 - \$18,889 [	\$18,890 - \$47,219 S47,220 OR MORE

GIFTS PART 8

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Identify any person or organization that has given a gift worth more than \$470 to you, your spouse, or a dependent child, and describe the gift. The description of a gift of cash or a cash equivalent, such as a negotiable instrument or gift certificate, must include a statement of the value of the gift. Do not include: 1) expenditures required to be reported by a person required to be registered as a lobbyist under chapter 305 of the Government Code; 2) political contributions reported as required by law; or 3) gifts given by a person related to the recipient within the second degree by consanguinity or affinity. For more information, see FORM PFS--INSTRUCTION GUIDE.

·			
1 DONOR		NAME AN	D ADDRESS
<sup>2</sup> RECIPIENT	☐ FILER	SPOUSE	DEPENDENT CHILD
3 DESCRIPTION OF GIFT			
DONOR		NAME AN	D ADDRESS
RECIPIENT	☐ FILER	SPOUSE	DEPENDENT CHILD
DESCRIPTION OF GIFT			
DONOR		NAME AN	D ADDRESS
RECIPIENT	☐ FILER	SPOUSE	DEPENDENT CHILD
DESCRIPTION OF GIFT			
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY			

## TRUST INCOME PART 9

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this** page in the report.

Identify each source of income received by you, your spouse, or a dependent child as beneficiary of a trust and indicate the category of the amount of income received. Also identify each asset of the trust from which the beneficiary received more than \$940, if the identity of the asset is known. For more information, see FORM PFS-INSTRUCTION GUIDE.

1 SOURCE		NAME C	OF TRUST
<sup>2</sup> BENEFICIARY	☐ FILER	SPOUSE	DEPENDENT CHILD
3 INCOME	LESS THAN \$9,440	\$9,440 - \$18,889	\$18,890 - \$47,219 \$47,220 OR MORE
ASSETS FROM WHICH OVER \$940 WAS RECEIVED			
UNKNOWN			
SOURCE		NAME C	OF TRUST
BENEFICIARY	☐ FILER	SPOUSE	DEPENDENT CHILD
INCOME	LESS THAN \$9,440	\$9,440 - \$18,889	\$18,890 - \$47,219 \$47,220 OR MORE
ASSETS FROM WHICH OVER \$940 WAS RECEIVED			
UNKNOWN			
SOURCE		NAME C	OF TRUST
BENEFICIARY	☐ FILER	SPOUSE	DEPENDENT CHILD
INCOME	LESS THAN \$9,440	\$9,440 - \$18,889	\$18,890 - \$47,219 \$47,220 OR MORE
ASSETS FROM WHICH OVER \$940 WAS RECEIVED			
UNKNOWN			
COPY A	COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY		

## BLIND TRUSTS PART 10A

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Identify each blind trust that complies with section 572.023(c) of the Government Code. See FORM PFS--INSTRUCTION GUIDE.

1 NAME OF TRUST			
<sup>2</sup> TRUSTEE		NAME AND AD (Check If Filer's Ho	
<sup>3</sup> BENEFICIARY	☐ FILER	SPOUSE	DEPENDENT CHILD
<sup>4</sup> FAIR MARKET VALUE	LESS THAN \$9,440	\$9,440 - \$18,889	] \$18,890 - \$47,219
5 DATE CREATED			
NAME OF TRUST			
TRUSTEE		NAME AND AD (Check If Filer's He	
BENEFICIARY	☐ FILER	SPOUSE	DEPENDENT CHILD
FAIR MARKET VALUE	LESS THAN \$9,440	\$9,440 - \$18,889	\$18,890 - \$47,219 \$47,220 OR MORE
DATE CREATED			
NAME OF TRUST			
TRUSTEE		NAME AND AD (Check If Filer's Ho	
BENEFICIARY	☐ FILER	SPOUSE	DEPENDENT CHILD
FAIR MARKET VALUE	LESS THAN \$9,440	\$9,440 - \$18,889	\$18,890 - \$47,219  \$47,220 OR MORE
DATE CREATED			
COPY A	ND ATTACH ADDITION	ONAL PAGES AS N	IECESSARY

#### TRUSTEE STATEMENT

PART 10B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

An individual who is required to identify a blind trust on Part 10A of the Personal Financial Statement must submit a statement signed by the trustee of each blind trust listed on Part 10A. The portions of section 572.023 of the Government Code that relate to blind trusts are listed below.

1	NAME OF TRUST	
2	TRUSTEE NAME	
3	FILER ON WHOSE BEHALF STATEMENT IS BEING FILED	NAME
4	TRUSTEE STATEMENT	I affirm, under penalty of perjury, that I have not revealed any information to the beneficiary of this trust except information that may be disclosed under section 572.023 (b)(8) of the Government Code and that to the best of my knowledge, the trust complies with section 572.023 of the Government Code.
		Trustee Signature

#### § 572.023. Contents of Financial Statement in General

- (b) The account of financial activity consists of:
  - (8) identification of the source and the category of the amount of all income received as beneficiary of a trust, other than a blind trust that complies with Subsection (c), and identification of each trust asset, if known to the beneficiary, from which income was received by the beneficiary in excess of \$500:
  - (14) identification of each blind trust that complies with Subsection (c), including:
    - (A) the category of the fair market value of the trust;
    - (B) the date the trust was created;
    - (C) the name and address of the trustee; and
    - (D) a statement signed by the trustee, under penalty of perjury, stating that:
      - (i) the trustee has not revealed any information to the individual, except information that may be disclosed under Subdivision (8); and
      - (ii) to the best of the trustee's knowledge, the trust complies with this section.
- (c) For purposes of Subsections (b)(8) and (14), a blind trust is a trust as to which:
  - (1) the trustee:
    - (A) is a disinterested party;
    - (B) is not the individual;
    - (C) is not required to register as a lobbyist under Chapter 305;
    - (D) is not a public officer or public employee; and
    - (E) was not appointed to public office by the individual or by a public officer or public employee the individual supervises; and
  - (2) the trustee has complete discretion to manage the trust, including the power to dispose of and acquire trust assets without consulting or notifying the individual.
- (d) If a blind trust under Subsection (c) is revoked while the individual is subject to this subchapter, the individual must file an amendment to the individual's most recent financial statement, disclosing the date of revocation and the previously unreported value by category of each asset and the income derived from each asset.

#### **OWNERSHIP OF BUSINESS ASSOCIATIONS**

**PART 11A** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet and DO NOT include this page in the report.

Describe each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 5 percent or more of the outstanding ownership. For more information, see FORM PFS - INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 BUSINESS ASSOCIATION	NAME AND ADDRESS  (check if Filer's Home Address)
2 BUSINESS TYPE	☐ Corporation       ☐ Limited Partnership       ☐ Professional Association         ☐ Firm       ☐ Limited Liability Partnership       ☐ Joint Venture         ☐ Partnership       ☐ Professional Corporation       ☐ Other
3 HELD, ACQUIRED, OR SOLD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
BUSINESS ASSOCIATION	NAME AND ADDRESS  (check if Filer's Home Address)
BUSINESS TYPE	☐ Corporation       ☐ Limited Partnership       ☐ Professional Association         ☐ Firm       ☐ Limited Liability Partnership       ☐ Joint Venture         ☐ Partnership       ☐ Professional Corporation       ☐ Other
HELD, ACQUIRED, OR SOLD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
BUSINESS ASSOCIATION	NAME AND ADDRESS  (check if Filer's Home Address)
BUSINESS TYPE	☐ Corporation       ☐ Limited Partnership       ☐ Professional Association         ☐ Firm       ☐ Limited Liability Partnership       ☐ Joint Venture         ☐ Partnership       ☐ Professional Corporation       ☐ Other
HELD, ACQUIRED, OR SOLD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
BUSINESS ASSOCIATION	NAME AND ADDRESS  (check if Filer's Home Address)
BUSINESS TYPE	□ Corporation       □ Limited Partnership       □ Professional Association         □ Firm       □ Limited Liability Partnership       □ Joint Venture         □ Partnership       □ Professional Corporation       □ Other
HELD, ACQUIRED, OR SOLD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD

#### **ASSETS OF BUSINESS ASSOCIATIONS**

**PART 11B** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this** page in the report.

Describe all assets of each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the assets. For more information, see FORM PFS--INSTRUCTION GUIDE.

<sup>1</sup> BUSINESS ASSOCIATION	NAME AND ADDRESS  (Check If Filer's Home Address)			
<sup>2</sup> BUSINESS TYPE				
<sup>3</sup> HELD, ACQUIRED, OR SOLD BY	☐ FILER	SPOUSE	☐ DEPENDENT (	CHILD
4 ASSETS		DESCRIPTION	CATEC LESS THAN \$9,440	GORY \$9,440\$18,889 \$47,220 OR MORE
			LESS THAN \$9,440	\$9,440\$18,889 \$47,220 OR MORE
			LESS THAN \$9,440  \$18,890\$47,219	\$9,440\$18,889 \$47,220 OR MORE
			LESS THAN \$9,440  \$18,890\$47,219	\$9,440\$18,889 \$47,220 OR MORE
			LESS THAN \$9,440	\$9,440\$18,889  \$47,220 OR MORE
			LESS THAN \$9,440	\$9,440\$18,889 \$47,220 OR MORE
			LESS THAN \$9,440	\$9,440\$18,889  \$47,220 OR MORE
			LESS THAN \$9,440	\$9,440\$18,889 \$47,220 OR MORE
C	OPY AND ATTA	CH ADDITIONAL PAGES	AS NECESSARY	

#### LIABILITIES OF BUSINESS ASSOCIATIONS

PART 11C

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Describe all liabilities of each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the liabilities. For more information, see FORM PFS--INSTRUCTION GUIDE.

<sup>1</sup> BUSINESS ASSOCIATION	NAME AND ADDRESS  (Check If Filer's Home Address)			
<sup>2</sup> BUSINESS TYPE				
<sup>3</sup> HELD, ACQUIRED, OR SOLD BY	☐ FILER	SPOUSE	DEPENDENT	CHILD
4 LIABILITIES	DES	SCRIPTION	CATEC	GORY  \$9,440\$18,889  \$47,220 OR MORE
			LESS THAN \$9,440	\$9,440\$18,889  \$47,220 OR MORE
			LESS THAN \$9,440	\$9,440\$18,889  \$47,220 OR MORE
			LESS THAN \$9,440	\$9,440\$18,889 \$47,220 OR MORE
			LESS THAN \$9,440	\$9,440\$18,889 \$47,220 OR MORE
			LESS THAN \$9,440	\$9,440\$18,889 \$47,220 OR MORE
			LESS THAN \$9,440	\$9,440\$18,889 \$47,220 OR MORE
			LESS THAN \$9,440	\$9,440\$18,889 \$47,220 OR MORE

#### **BOARDS AND EXECUTIVE POSITIONS**

**PART 12** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

List all boards of directors of which you, your spouse, or a dependent child are a member and all executive positions you, your spouse, or a dependent child hold in corporations, firms, partnerships, limited partnerships, limited liability partnerships, professional corporations, professional associations, joint ventures, other business associations, or proprietorships, stating the name of the organization and the position held. For more information, see FORM PFS--INSTRUCTION GUIDE.

providing the number unde		ed on the Gover onest.		
1 ORGANIZATION				
POSITION HELD				
<sup>3</sup> POSITION HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	FILER	SPOUSE	DEPENDENT CHILD	
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY				

#### EXPENSES ACCEPTED UNDER HONORARIUM EXCEPTION PART 13

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Identify any person who provided you with necessary transportation, meals, or lodging, as permitted under section 36.07(b) of the Penal Code, in connection with a conference or similar event in which you rendered services, such as addressing an audience or participating in a seminar, that were more than perfunctory. Also provide the amount of the expenditures on transportation, meals, or lodging. You are not required to include items you have already reported as political contributions on a campaign finance report, or expenditures required to be reported by a lobbyist under the lobby law (chapter 305 of the Government Code). For more information, see FORM PFS--INSTRUCTION GUIDE.

1 PROVIDER	NAME AND ADDRESS
<sup>2</sup> AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	

#### INTEREST IN BUSINESS IN COMMON WITH LOBBYIST

PART 14

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this** page in the report.

Identify each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association, other than a publicly-held corporation, in which you, your spouse, or a dependent child, and a person registered as a lobbyist under chapter 305 of the Government Code both have an interest. For more information, see FORM PFS--INSTRUCTION GUIDE.

<del>-</del>			
<sup>1</sup> BUSINESS ENTITY			OADDRESS 's Home Address)
<sup>2</sup> INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD
BUSINESS ENTITY		_	D ADDRESS s Home Address)
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD
BUSINESS ENTITY			DADDRESS s Home Address)
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD
BUSINESS ENTITY			DADDRESS 's Home Address)
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD
BUSINESS ENTITY			O ADDRESS s Home Address)
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY			

# FEES RECEIVED FOR SERVICES RENDERED TO A LOBBYIST OR LOBBYIST'S EMPLOYER

**PART 15** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this** page in the report.

Report any fee you received for providing services to or on behalf of a person required to be registered as a lobbyist under chapter 305 of the Government Code, or for providing services to or on behalf of a person you actually know directly compensates or reimburses a person required to be registered as a lobbyist. Report the name of each person or entity for which the services were provided, and indicate the category of the amount of each fee. For more information, see FORM PFS-INSTRUCTION GUIDE.

PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED		
FEE CATEGORY	LESS THAN \$9,440  \$9,440 - \$18,889  \$18,890 - \$47,219	\$47,220 OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED		
FEE CATEGORY	LESS THAN \$9,440  \$9,440 - \$18,889  \$18,890 - \$47,219	\$47,220 OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED		
FEE CATEGORY	LESS THAN \$9,440  \$9,440 - \$18,889  \$18,890 - \$47,219	\$47,220 OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED		
FEE CATEGORY	LESS THAN \$9,440  \$9,440 - \$18,889  \$18,890 - \$47,219	\$47,220 OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED		
FEE CATEGORY	LESS THAN \$9,440  \$9,440 - \$18,889  \$18,890 - \$47,219	\$47,220 OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED		
FEE CATEGORY	LESS THAN \$9,440  \$9,440 - \$18,889  \$18,890 - \$47,219	\$47,220 OR MORE
COPY AN	COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY	

# REPRESENTATION BY LEGISLATOR BEFORE STATE AGENCY

**PART 16** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

This section applies only to members of the Texas Legislature. A member of the Texas Legislature who represents a person for compensation before a state agency in the executive branch must provide the name of the agency, the name of the person represented, and the category of the amount of the fee received for the representation. For more information, see FORM PFS--INSTRUCTION GUIDE.

**Note:** Legislators may not, for compensation, represent another person before a state agency in the executive branch. The prohibition does not apply if: (1) the representation is pursuant to an attorney/client relationship in a criminal law matter; (2) the representation involves the filing of documents that involve only ministerial acts on the part of the agency; or (3) the representation is in regard to a matter for which the legislator was hired before September 1, 2003.

1 STATE AGENCY		
PERSON REPRESENTED		
3 FEE CATEGORY	LESS THAN \$9,440  \$9,440 - \$18,889  \$18,890 - \$47,219  \$47,220 OR MOI	RE
STATE AGENCY		
PERSON REPRESENTED		
FEE CATEGORY	LESS THAN \$9,440 \$9,440 - \$18,889 \$18,890 - \$47,219 \$47,220 OR MOI	RE
STATE AGENCY		
STATE AGENCY PERSON REPRESENTED		
	☐ LESS THAN \$9,440 ☐ \$9,440 - \$18,889 ☐ \$18,890 - \$47,219 ☐ \$47,220 OR MO	RE
PERSON REPRESENTED	☐ LESS THAN \$9,440 ☐ \$9,440 - \$18,889 ☐ \$18,890 - \$47,219 ☐ \$47,220 OR MO	RE
PERSON REPRESENTED  FEE CATEGORY	☐ LESS THAN \$9,440 ☐ \$9,440 - \$18,889 ☐ \$18,890 - \$47,219 ☐ \$47,220 OR MOI	RE
PERSON REPRESENTED  FEE CATEGORY  STATE AGENCY	☐ LESS THAN \$9,440 ☐ \$9,440 - \$18,889 ☐ \$18,890 - \$47,219 ☐ \$47,220 OR MOI	

# BENEFITS DERIVED FROM FUNCTIONS HONORING PUBLIC SERVANT

**PART 17** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this** page in the report.

Section 36.10 of the Penal Code provides that the gift prohibitions set out in section 36.08 of the Penal Code do not apply to a benefit derived from a function in honor or appreciation of a public servant required to file a statement under chapter 572 of the Government Code or title 15 of the Election Code if the benefit and the source of any benefit over \$50 in value are: 1) reported in the statement and 2) the benefit is used solely to defray expenses that accrue in the performance of duties or activities in connection with the office which are nonreimbursable by the state or a political subdivision. If such a benefit is received and is not reported by the public servant under title 15 of the Election Code, the benefit is reportable here. For more information, see FORM PFS--INSTRUCTION GUIDE.

SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	

#### **LEGISLATIVE CONTINUANCES**

**PART 18** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

This section applies only to members of the Texas Legislature. Identify any legislative continuance that you have applied for or obtained under section 30.003 of the Civil Practice and Remedies Code, or under another law or rule that requires or permits a court to grant continuances on the grounds that an attorney for a party is a member or member-elect of the legislature.

1 NAME OF PARTY REPRESENTED 2 DATE RETAINED 3 STYLE, CAUSE NUMBER, COURT & JURISDICTION 4 DATE OF CONTINUANCE APPLICATION 5 WAS CONTINUANCE GRANTED?				
DATE RETAINED  3 STYLE, CAUSE NUMBER, COURT & JURISDICTION  4 DATE OF CONTINUANCE APPLICATION  5 WAS CONTINUANCE	NAME OF PARTY			
STYLE, CAUSE NUMBER, COURT & JURISDICTION  DATE OF CONTINUANCE APPLICATION  WAS CONTINUANCE GRANTED?  NAME OF PARTY REPRESENTED  DATE RETAINED  STYLE, CAUSE NUMBER, COURT, & JURISDICTION  DATE OF CONTINUANCE APPLICATION  WAS CONTINUANCE	DATE RETAINED			
DATE OF CONTINUANCE APPLICATION  WAS CONTINUANCE GRANTED?  NAME OF PARTY REPRESENTED  DATE RETAINED  STYLE, CAUSE NUMBER, COURT, & JURISDICTION  DATE OF CONTINUANCE APPLICATION  WAS CONTINUANCE	STYLE, CAUSE NUMBER,			
WAS CONTINUANCE GRANTED?  PYES  NO  NAME OF PARTY REPRESENTED  DATE RETAINED  STYLE, CAUSE NUMBER, COURT, & JURISDICTION  DATE OF CONTINUANCE APPLICATION  WAS CONTINUANCE	DATE OF CONTINUANCE			
DATE RETAINED  STYLE, CAUSE NUMBER, COURT, & JURISDICTION  DATE OF CONTINUANCE APPLICATION  WAS CONTINUANCE	WAS CONTINUANCE	☐ YES	□ NO	
STYLE, CAUSE NUMBER, COURT, & JURISDICTION  DATE OF CONTINUANCE APPLICATION  WAS CONTINUANCE				
DATE OF CONTINUANCE APPLICATION  WAS CONTINUANCE				
APPLICATION  WAS CONTINUANCE	REPRESENTED			
	DATE RETAINED  STYLE, CAUSE NUMBER,			
	DATE RETAINED  STYLE, CAUSE NUMBER, COURT, & JURISDICTION  DATE OF CONTINUANCE			

# CONTRACTS TO SELL GOODS OR SERVICES TO A GOVERNMENTAL ENTITY OR GOVERNMENTAL ENTITY CONTRACTOR

**PART 19** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet and DO NOT include this page in the report.

List the parties to all contracts in the amount of \$2,590 or more if the aggregate of good or services sold under all written contracts exceeds \$10,370 in which you, your spouse, or a dependent child, or any business entity of which you, your spouse, or a dependent child, independently or in conjunction with, has at least 50% ownership. For more information, see FORM PFS - INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 FILER PARTIES	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD ———							
2 GOVERNMENTAL PARTIES	NAME AND ADDRESS							
	GOVERNMENTAL ENTITY CONTRACTOR FOR GOVERNMENTAL ENTITY							
	NAME AND ADDRESS							
	GOVERNMENTAL ENTITY CONTRACTOR FOR GOVERNMENTAL ENTITY							
	NAME AND ADDRESS							
	GOVERNMENTAL ENTITY CONTRACTOR FOR GOVERNMENTAL ENTITY							
3 BUSINESS PARTIES	NAME AND ADDRESS  (Check if Filer's Home Address)							
	NAME AND ADDRESS  (Check if Filer's Home Address)							
	NAME AND ADDRESS  (Check if Filer's Home Address)							

# BOND COUNSEL G9FJ = 79G'DFCJ = 898'6 MT5 LEGISLATOR PART 20

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet and DO NOT include this page in the report.

Identify each issuance for which you served as bond counsel. For more information, see FORM PFS - INSTRUCTION GUIDE.							
1 ISSUER NAME							
2 ISSUANCE DATE							
3 ISSUANCE AMOUNT							
4 FEES PAID TO FILER  YES NO	☐ LESS THAN \$5,180 ☐ \$5,180 - \$10,369 ☐ \$10,370 - \$25,919 ☐ \$25,920 OR MORE						
5 FEES PAID TO FILER'S FIRM	NAME AND ADDRESS OF FIRM  (Check If Filer's Home Address)						
☐ YES ☐ NO	LESS THAN \$5,180  \$5,180 - \$10,369  \$10,370 - \$25,919  \$25,920 OR MORE						
ISSUER NAME							
ISSUANCE DATE							
ISSUANCE AMOUNT							
FEES PAID TO FILER	☐ LESS THAN \$5,180 ☐ \$5,180 - \$10,369 ☐ \$10,370 - \$25,919 ☐ \$25,920 OR MORE						
FEES PAID TO FILER'S FIRM	NAME AND ADDRESS OF FIRM  (Check If Filer's Home Address)						
YES NO	LESS THAN \$5,180 \$5,180 - \$10,369 \$10,370 - \$25,919 \$25,920 OR MORE						
ISSUER NAME							
ISSUANCE DATE							
ISSUANCE AMOUNT							
FEES PAID TO FILER  YES NO	☐ LESS THAN \$5,180 ☐ \$5,180 - \$10,369 ☐ \$10,370 - \$25,919 ☐ \$25,920 OR MORE						
FEES PAID TO FILER'S FIRM	NAME AND ADDRESS OF FIRM  (Check If Filer's Home Address)						
YES NO	☐ LESS THAN \$5,180 ☐ \$5,180 - \$10,369 ☐ \$10,370 - \$25,919 ☐ \$25,920 OR MORE						
	CODY AND ATTACH ADDITIONAL DACES AS NECESSARY						

COFT AND ATTACH ADDITIONAL FAGES AS NECESSAN

PERSONAL FI	NANCIAL ST	<b>FATEMEN</b>	TSIG	NATURI	E PAG	E	
The law requires the perindividual required to file the filer must also fill out	the personal financ	cial statement; it	must be	verified by ei	ther being	signed in fro	nt of a notary or
		I swear, or aff statement cov true and corre by me under c	ers caler ct and in	ndar year end cludes all info	ling Decer ormation re	mber 31, 202 equired to be	22, and is
				Signature o	f Filer		
	Ple	ease complet	te eithe	r option be	elow:		
(1) Affidavit							
NOTARY STAMP/SEAL							
Sworn to and subscribed bef	ore me by			this	the	day of	
20, to certify whi	ch, witness my hand and	seal of office.					
Signature of officer administering	oath Pri	inted name of officer	administerir	ng oath		Title of office	r administering oath
(2) Unsworn Declaration		oı	₹				
My name is			, an	d my date of bi	rth is		· · · · · · · · · · · · · · · · · · ·
My address is			,		_,,	;	·
Evacuted in	(street)		on the	,	,	(zip code)	
Executed in	County, State of		on the	day of (r	month)	, 20 (year)	:
				Signatu	ıre of Filer (	Declarant)	