## PERSONAL FINANCIAL STATEMENT

# FORM PFS - LOCAL

Note: A PFS filed with the Texas Ethics Commission must be filed electronically. The only exception is for individuals appointed to office. See the PFS Instruction Guide for more information.

COVER SHEET
PAGE 1

Filed in accordance with chapter 572 of the Government Code. For filings required in 2024, covering calendar year ending December 31, 2023. Use FORM PFSINSTRUCTION GUIDE when completing this form.			TOTAL NUMBER OF PAGI	ES FILED:			
1	NAME	TITLE; FIRST; MI	OFFICE USE ONLY				
		NICKNAME; LAST; SUFFIX	Date Received				
2	ADDRESS	ADDRESS / PO BOX; APT / SUITE #; CITY; STATE; ZIP CODE					
			Date Hand-delivered or Da	ate Postmarked			
			Receipt #	Amount \$			
3	TELEPHONE	AREA CODE PHONE NUMBER; EXTENSION	Date Processed				
	NUMBER	( )	Date Imaged				
4	REASON FOR FILING STATEMENT	☐ CANDIDATE	-	(INDICATE OFFICE)			
		ELECTED OFFICER		(INDICATE OFFICE)			
		□ OTHER		_ (INDICATE POSITION)			
5	Family members who	ose financial activity you are reporting (see instructions).					
	SPOUSE						
	DEPENDENT CHILD 1						
2							
		3					

In Parts 1 through 20, you will disclose your financial activity during the preceding calendar year. In Parts 1 through 14 and 20, you are required to disclose not only your own financial activity, but also that of your spouse or a dependent child (see instructions).

#### PERSONAL FINANCIAL STATEMENT

# COVER SHEET PAGE 2

On this page, indicate any Parts of Form PFS that are not applicable to you. If you do not place a check in a box, then pages for that Part must be included in the report. If you place a check in a box, do NOT include pages for that Part in the report.

6	PARTS NOT APPLICABLE TO FILER
	□ N/A Part 1A - Sources of Occupational Income
	☐ N/A Part 1B - Retainers
	□ N/A Part 2 - Stock
	□ N/A Part 3 - Bonds, Notes & Other Commercial Paper
	□ N/A Part 4 - Mutual Funds
	□ N/A Part 5 - Income from Interest, Dividends, Royalties & Rents
	□ N/A Part 6 - Personal Notes and Lease Agreements
	□ N/A Part 7A - Interests in Real Property
	□ N/A Part 7B - Interests in Business Entities
	□ N/A Part 8 - Gifts
	□ N/A Part 9 - Trust Income
	□ N/A Part 10A - Blind Trusts
	□ N/A Part 11A - Ownership of Business Associations
	□ N/A Part 11B - Assets of Business Associations
	□ N/A Part 11C - Liabilities of Business Associations
	□ N/A Part 12 - Boards and Executive Positions
	□ N/A Part 13 - Expenses Accepted Under Honorarium Exception
	□ N/A Part 14 - Interest in Business in Common with Lobbyist
	□ N/A Part 15 - Fees Received for Services Rendered to a Lobbyist or Lobbyist's Employer
	□ N/A Part 16 - Representation by Legislator Before State Agency
	□ N/A Part 17 - Benefits Derived from Functions Honoring Public Servant
	□ N/A Part 18 - Legislative Continuances
	□ N/A Part 19 - Contracts with Governmental Entity

## SOURCES OF OCCUPATIONAL INCOME

PART 1A

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

When reporting	information	about a	dependent	child's	activity,	indicate	the	child	about	whom	you	are	reporting	j by
providing the nu	ımber under	which the	e child is liste	ed on th	ne Cover	Sheet.								

1 INFORMATION RELATES TO	☐ FILER	SPOUSE	DEPENDENT CHILD
<sup>2</sup> EMPLOYMENT		NAME AND ADDRESS OF	F EMPLOYER / POSITION HELD
☐ EMPLOYED BY ANOTHER			
SELF-EMPLOYED		NATURE O	F OCCUPATION
INFORMATION RELATES TO	☐ FILER	SPOUSE	DEPENDENT CHILD
EMPLOYMENT		NAME AND ADDRESS OF	FEMPLOYER / POSITION HELD
☐ EMPLOYED BY ANOTHER			
SELF-EMPLOYED		NATURE O	F OCCUPATION
INFORMATION RELATES TO	☐ FILER	SPOUSE	DEPENDENT CHILD
EMPLOYMENT		NAME AND ADDRESS OF	FEMPLOYER / POSITION HELD
☐ EMPLOYED BY ANOTHER			
SELF-EMPLOYED		NATURE O	PF OCCUPATION

RETAINERS PART 1B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

This section concerns fees received as a retainer by you, your spouse, or a dependent child (or by a business in which you, your spouse, or a dependent child have a "substantial interest") for a claim on future services in case of need, rather than for services on a matter specified at the time of contracting for or receiving the fee. Report information here only if the value of the work actually performed during the calendar year did not equal or exceed the value of the retainer. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 FEE RECEIVED FROM	NAME AND ADDRESS
FEE RECEIVED BY	NAME OF BUSINESS  FILER OR FILER'S BUSINESS  SPOUSE OR SPOUSE'S BUSINESS  DEPENDENT CHILD OR CHILD'S BUSINESS
3 FEE AMOUNT	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
FEE RECEIVED FROM	NAME AND ADDRESS
FEE RECEIVED BY	PILER OR FILER'S BUSINESS  SPOUSE OR SPOUSE'S BUSINESS  DEPENDENT CHILD OR CHILD'S BUSINESS
FEE AMOUNT	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE

STOCK PART 2

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

List each business entity in which you, your spouse, or a dependent child held or acquired stock during the calendar year and indicate the category of the number of shares held or acquired. If some or all of the stock was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE.

<sup>1</sup> BUSINESS ENTITY	NAME
<sup>2</sup> STOCK HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
<sup>3</sup> NUMBER OF SHARES	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999
	☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
4 IF SOLD	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
BUSINESS ENTITY	NAME
STOCK HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
NUMBER OF SHARES	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999
	☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
BUSINESS ENTITY	NAME
STOCK HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
NUMBER OF SHARES	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999
	☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
BUSINESS ENTITY	NAME
STOCK HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
NUMBER OF SHARES	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999
	☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
BUSINESS ENTITY	NAME
STOCK HELD OR ACQUIRED BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
NUMBER OF SHARES	☐ LESS THAN 100 ☐ 100 TO 499 ☐ 500 TO 999 ☐ 1,000 TO 4,999
	☐ 5,000 TO 9,999 ☐ 10,000 OR MORE
IF SOLD ☐ NET GAIN ☐ NET LOSS	LESS THAN \$10,110  \$10,110 - \$20,219  \$20,220 - \$50,539  \$50,540 OR MORE
COPY	Y AND ATTACH ADDITIONAL PAGES AS NECESSARY

# **BONDS, NOTES & OTHER COMMERCIAL PAPER**

PART 3

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

List all bonds, notes, and other commercial paper held or acquired by you, your spouse, or a dependent child during the calendar year. If sold, indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

DESCRIPTION OF INSTRUMENT			
<sup>2</sup> HELD OR ACQUIRED BY	☐ FILER	SPOUSE	☐ DEPENDENT CHILD
3 IF SOLD			
☐ NET GAIN	LESS THAN \$10,110	\$10,110 - \$20,219	\$20,220 - \$50,539 \$50,540 OR MORE
☐ NET LOSS			
DESCRIPTION OF INSTRUMENT			
HELD OR ACQUIRED BY	☐ FILER	SPOUSE	DEPENDENT CHILD
IF SOLD			
☐ NET GAIN	LESS THAN \$10,110	\$10,110 - \$20,219	\$20,220 - \$50,539 \$50,540 OR MORE
☐ NET LOSS			
DESCRIPTION OF INSTRUMENT			
HELD OR ACQUIRED BY	☐ FILER	SPOUSE	DEPENDENT CHILD
IF SOLD			
☐ NET GAIN	LESS THAN \$10,110	\$10,110 - \$20,219	\$20,220 - \$50,539 \$50,540 OR MORE
☐ NET LOSS			

Forms provided by Texas Ethics Commission

## MUTUAL FUNDS PART 4

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

List each mutual fund and the number of shares in that mutual fund that you, your spouse, or a dependent child held or acquired during the calendar year and indicate the category of the number of shares of mutual funds held or acquired. If some or all of the shares of a mutual fund were sold, also indicate the category of the amount of the net gain or loss realized from the sale. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 MUTUAL FUND		NA	ME		
2 SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD		
3 NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999 ☐ 1,000 TO 4,999		
4 IF SOLD	LESS THAN \$10,110	\$10,110 - \$20,2	19  \$20,220 - \$50,539  \$50,540 OR MORE		
MUTUAL FUND		NA	ME		
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD		
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100 ☐ 5,000 TO 9,999	☐ 100 TO 499	☐ 500 TO 999 ☐ 1,000 TO 4,999		
IF SOLD	LESS THAN \$10,110	\$10,110 - \$20,2	19  \$20,220 - \$50,539  \$50,540 OR MORE		
MUTUAL FUND		NA	ME		
SHARES OF MUTUAL FUND HELD OR ACQUIRED BY	FILER	SPOUSE	DEPENDENT CHILD		
NUMBER OF SHARES OF MUTUAL FUND	☐ LESS THAN 100	☐ 100 TO 499	☐ 500 TO 999 ☐ 1,000 TO 4,999		
IF SOLD	LESS THAN \$10,110	\$10,110 - \$20,2°	19 🗌 \$20,220 - \$50,539 🔲 \$50,540 OR MORE		
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY					

# INCOME FROM INTEREST, DIVIDENDS, ROYALTIES & RENTS PART 5

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

List each source of income you, your spouse, or a dependent child received *in excess of \$1,010* that was derived from interest, dividends, royalties, and rents during the calendar year and indicate the category of the amount of the income. For more information, see FORM PFS--INSTRUCTION GUIDE.

SOURCE OF INCOME  Publicly held corporation		NAME AND A	DDRESS
<sup>2</sup> RECEIVED BY	☐ FILER	SPOUSE	DEPENDENT CHILD
3 AMOUNT	\$1,010\$10,109	\$10,110\$20,219 <b></b>	\$20,220\$50,539 \$50,540 OR MORE
SOURCE OF INCOME		NAME AND A	DDRESS
SOUNCE OF INCOME			
Publicly held corporation			
RECEIVED BY	☐ FILER	SPOUSE	DEPENDENT CHILD
AMOUNT	\$1,010\$10,109	\$10,110\$20,219 <b></b>	\$20,220\$50,539 \$50,540 OR MORE
SOURCE OF INCOME		NAME AND A	DDRESS
Publicly held corporation			
RECEIVED BY	☐ FILER	SPOUSE	DEPENDENT CHILD
AMOUNT	\$1,010\$10,109	\$10,110 <b>\$</b> 20,219	\$20,220\$50,539 \$50,540 OR MORE
CORV A	ND ATTACH ADDI	TIONAL BACES AS I	MECEGGADV

#### PERSONAL NOTES AND LEASE AGREEMENTS

PART 6

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Identify each guarantor of a loan and each person or financial institution to whom you, your spouse, or a dependent child had a total financial liability of more than \$2,020 in the form of a personal note or notes or lease agreement at any time during the calendar year and indicate the category of the amount of the liability. For more information, see FORM PFS-INSTRUCTION GUIDE.

F			
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT			
<sup>2</sup> LIABILITY OF	☐ FILER	SPOUSE	☐ DEPENDENT CHILD
3 GUARANTOR			
4 AMOUNT	S2,020\$10,109	\$10,110\$20,219	☐ \$20,220\$50,539 ☐ \$50,540 OR MORE
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT			
LIABILITY OF	☐ FILER	SPOUSE	DEPENDENT CHILD
GUARANTOR			
AMOUNT	S2,020\$10,109	\$10,110\$20,219	☐ \$20,220\$50,539 ☐ \$50,540 OR MORE
PERSON OR INSTITUTION HOLDING NOTE OR LEASE AGREEMENT			
LIABILITY OF	☐ FILER	SPOUSE	DEPENDENT CHILD
GUARANTOR			
AMOUNT	S2,020\$10,109	\$10,110\$20,219	☐ \$20,220\$50,539 ☐ \$50,540 OR MORE

#### INTERESTS IN REAL PROPERTY

PART **7A** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Describe all beneficial interests in real property held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS-INSTRUCTION GUIDE.

providing the number under which ti	ie crilia is listea or	THIC COVET OFFICEL.	
1 HELD OR ACQUIRED BY	☐ FILER	SPOUSE	DEPENDENT CHILD
<sup>2</sup> STREETADDRESS		STREET ADDRESS, INCLU	JDING CITY, COUNTY, AND STATE
NOTAVAILABLE			
3 DESCRIPTION  LOTS  ACRES		NUMBER OF LOTS OR ACRES A	ND NAME OF COUNTY WHERE LOCATED
A NAMES OF PERSONS RETAINING AN INTEREST  NOT APPLICABLE (SEVERED MINERAL INTEREST)			
F SOLD  NET GAIN  NET LOSS	☐ LESS THAN \$	10,110 🗌 \$10,110 - \$20	,219  \$20,220 - \$50,539  \$50,540 OR MORE
HELD OR ACQUIRED BY	☐ FILER	SPOUSE	DEPENDENT CHILD
HELD OR ACQUIRED BY STREET ADDRESS	☐ FILER		DEPENDENT CHILD
	☐ FILER		
STREETADDRESS	☐ FILER	STREET ADDRESS, INCLU	
STREET ADDRESS  NOT AVAILABLE  DESCRIPTION LOTS	FILER	STREET ADDRESS, INCLU	JDING CITY, COUNTY, AND STATE
STREET ADDRESS  NOT AVAILABLE  DESCRIPTION LOTS ACRES  NAMES OF PERSONS RETAINING AN INTEREST NOT APPLICABLE		STREET ADDRESS, INCLU	JDING CITY, COUNTY, AND STATE

#### **INTERESTS IN BUSINESS ENTITIES**

PART 7B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Describe all beneficial interests in business entities held or acquired by you, your spouse, or a dependent child during the calendar year. If the interest was sold, also indicate the category of the amount of the net gain or loss realized from the sale. For an explanation of "beneficial interest" and other specific directions for completing this section, see FORM PFS-INSTRUCTION GUIDE.

providing the number under which the child's listed on the Cover Sheet.						
1 HELD OR ACQUIRED BY	☐ FILER	SPOUSE	☐ DEPENDENT CHILD			
<sup>2</sup> DESCRIPTION		NAME Af	ND ADDRESS			
3 IF SOLD  NET GAIN  NET LOSS	☐ LESS THAN S	\$10,110 🗌 \$10,110 - \$20,2	219			
HELD OR ACQUIRED BY	☐ FILER	SPOUSE	DEPENDENT CHILD			
DESCRIPTION		NAME AT	ND ADDRESS			
IF SOLD  NET GAIN  NET LOSS	☐ LESS THAN S	\$10,110	219			
HELD OR ACQUIRED BY	☐ FILER	SPOUSE	DEPENDENT CHILD			
DESCRIPTION		NAME AN	ND ADDRESS			
IF SOLD  NET GAIN  NET LOSS	☐ LESS THAN S	\$10,110	219   \$20,220 - \$50,539   \$50,540 OR MORE			
COPY AND ATTACH ADDITIONAL PAGES AS NECESSARY						

GIFTS PART 8

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this** page in the report.

Identify any person or organization that has given a gift worth more than \$510 to you, your spouse, or a dependent child, and describe the gift. The description of a gift of cash or a cash equivalent, such as a negotiable instrument or gift certificate, must include a statement of the value of the gift. Do not include: 1) expenditures required to be reported by a person required to be registered as a lobbyist under chapter 305 of the Government Code; 2) political contributions reported as required by law; or 3) gifts given by a person related to the recipient within the second degree by consanguinity or affinity. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 DONOR		NAME AN	ID ADDRESS
<sup>2</sup> RECIPIENT	☐ FILER	SPOUSE	DEPENDENT CHILD
3 DESCRIPTION OF GIFT			
DONOR		NAME AN	ID ADDRESS
RECIPIENT	☐ FILER	SPOUSE	DEPENDENT CHILD
DESCRIPTION OF GIFT			
DONOR		NAME AN	ID ADDRESS
RECIPIENT	☐ FILER	SPOUSE	DEPENDENT CHILD
DESCRIPTION OF GIFT			
COPY A	ND ATTACH AD	DITIONAL PAGES AS	S NECESSARY

## TRUST INCOME PART 9

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this** page in the report.

Identify each source of income received by you, your spouse, or a dependent child as beneficiary of a trust and indicate the category of the amount of income received. Also identify each asset of the trust from which the beneficiary received more than \$1,010, if the identity of the asset is known. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 SOURCE		NAME OF TR	RUST
<sup>2</sup> BENEFICIARY	☐ FILER	SPOUSE	DEPENDENT CHILD
3 INCOME	LESS THAN \$10,110	S10,110 - \$20,219 [	\$20,220 - \$50,539 \$50,540 OR MORE
ASSETS FROM WHICH OVER \$940 WAS RECEIVED  UNKNOWN			
SOURCE		NAME OF TR	RUST
BENEFICIARY	☐ FILER	SPOUSE	DEPENDENT CHILD
INCOME	☐ LESS THAN \$10,110	\$10,110 - \$20,219 [	\$20,220 - \$50,539 \$50,540 OR MORE
ASSETS FROM WHICH OVER \$940 WAS RECEIVED  UNKNOWN			
SOURCE		NAME OF TR	RUST
BENEFICIARY	☐ FILER	SPOUSE	DEPENDENT CHILD
INCOME	LESS THAN \$10,110	\$10,110 - \$20,219 [	\$20,220 - \$50,539 \$50,540 OR MORE
ASSETS FROM WHICH OVER \$940 WAS RECEIVED  UNKNOWN			
	ND ATTACH ADDITION	ONAL PAGES AS N	ECESSARY
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BLIND TRUSTS PART 10A

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Identify each blind trust that complies with section 572.023(c) of the Government Code. See FORM PFS--INSTRUCTION GUIDE.

1 NAME OF TRUST	
<sup>2</sup> TRUSTEE	NAME AND ADDRESS
3 BENEFICIARY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
<sup>4</sup> FAIR MARKET VALUE	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
5 DATE CREATED	
NAME OF TRUST	
TRUSTEE	NAME AND ADDRESS
BENEFICIARY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
FAIR MARKET VALUE	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
DATE CREATED	
NAME OF TRUST	
TRUSTEE	NAME AND ADDRESS
BENEFICIARY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
FAIR MARKET VALUE	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
DATE CREATED	

#### TRUSTEE STATEMENT

PART 10B

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

An individual who is required to identify a blind trust on Part 10A of the Personal Financial Statement must submit a statement signed by the trustee of each blind trust listed on Part 10A. The portions of section 572.023 of the Government Code that relate to blind trusts are listed below.

1	NAME OF TRUST	
2	TRUSTEE NAME	
3	FILER ON WHOSE BEHALF STATEMENT IS BEING FILED	NAME
4	TRUSTEE STATEMENT	I affirm, under penalty of perjury, that I have not revealed any information to the beneficiary of this trust except information that may be disclosed under section 572.023 (b)(8) of the Government Code and that to the best of my knowledge, the trust complies with section 572.023 of the Government Code.
		Trustee Signature

#### § 572.023. Contents of Financial Statement in General

- (b) The account of financial activity consists of:
  - (8) identification of the source and the category of the amount of all income received as beneficiary of a trust, other than a blind trust that complies with Subsection (c), and identification of each trust asset, if known to the beneficiary, from which income was received by the beneficiary in excess of \$500:
  - (14) identification of each blind trust that complies with Subsection (c), including:
    - (A) the category of the fair market value of the trust;
    - (B) the date the trust was created;
    - (C) the name and address of the trustee; and
    - (D) a statement signed by the trustee, under penalty of perjury, stating that:
      - (i) the trustee has not revealed any information to the individual, except information that may be disclosed under Subdivision (8); and
      - (ii) to the best of the trustee's knowledge, the trust complies with this section.
- (c) For purposes of Subsections (b)(8) and (14), a blind trust is a trust as to which:
  - (1) the trustee:
    - (A) is a disinterested party;
    - (B) is not the individual;
    - (C) is not required to register as a lobbyist under Chapter 305;
    - (D) is not a public officer or public employee; and
    - (E) was not appointed to public office by the individual or by a public officer or public employee the individual supervises; and
  - (2) the trustee has complete discretion to manage the trust, including the power to dispose of and acquire trust assets without consulting or notifying the individual.
- (d) If a blind trust under Subsection (c) is revoked while the individual is subject to this subchapter, the individual must file an amendment to the individual's most recent financial statement, disclosing the date of revocation and the previously unreported value by category of each asset and the income derived from each asset.

#### **OWNERSHIP OF BUSINESS ASSOCIATIONS**

**PART 11A** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet and DO NOT include this page in the report.

Describe each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 5 percent or more of the outstanding ownership. For more information, see FORM PFS - INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

BUSINESS ASSOCIATION	NAME AND ADDRESS
2 BUSINESS TYPE	□ Corporation       □ Limited Partnership       □ Professional Association         □ Firm       □ Limited Liability Partnership       □ Joint Venture         □ Partnership       □ Professional Corporation       □ Other
3 HELD, ACQUIRED, OR SOLD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
BUSINESS ASSOCIATION	NAME AND ADDRESS
BUSINESS TYPE	□ Corporation       □ Limited Partnership       □ Professional Association         □ Firm       □ Limited Liability Partnership       □ Joint Venture         □ Partnership       □ Professional Corporation       □ Other
HELD, ACQUIRED, OR SOLD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
BUSINESS ASSOCIATION	NAME AND ADDRESS
BUSINESS TYPE	☐ Corporation       ☐ Limited Partnership       ☐ Professional Association         ☐ Firm       ☐ Limited Liability Partnership       ☐ Joint Venture         ☐ Partnership       ☐ Professional Corporation       ☐ Other
HELD, ACQUIRED, OR SOLD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD
BUSINESS ASSOCIATION	NAME AND ADDRESS
BUSINESS TYPE	□ Corporation       □ Limited Partnership       □ Professional Association         □ Firm       □ Limited Liability Partnership       □ Joint Venture         □ Partnership       □ Professional Corporation       □ Other
HELD, ACQUIRED, OR SOLD BY	☐ FILER ☐ SPOUSE ☐ DEPENDENT CHILD

#### **ASSETS OF BUSINESS ASSOCIATIONS**

**PART 11B** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this** page in the report.

Describe all assets of each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the assets. For more information, see FORM PFS--INSTRUCTION GUIDE.

<u> </u>				
<sup>1</sup> BUSINESS ASSOCIATION	NAME AND ADDRESS			
<sup>2</sup> BUSINESS TYPE				
<sup>3</sup> HELD, ACQUIRED, OR SOLD BY	☐ FILER	SPOUSE	DEPENDENT C	CHILD
4 ASSETS	D	ESCRIPTION	CATEG	
			LESS THAN \$10,110	\$10,110\$20,219
			\$20,220\$50,539	☐ \$50,540 OR MORE
			LESS THAN \$10,110	\$10,110\$20,219
			\$20,220\$50,539	☐ \$50,540 OR MORE
			LESS THAN \$10,110	\$10,110\$20,219
			\$20,220\$50,539	\$50,540 OR MORE
			LESS THAN \$10,110	\$10,110\$20,219
			\$20,220\$50,539	\$50,540 OR MORE
			LESS THAN \$10,110	\$10,110\$20,219
			\$20,220\$50,539	\$50,540 OR MORE
			☐ LESS THAN \$10,110	\$10,110\$20,219
			\$20,220\$50,539	\$50,540 OR MORE
			☐ LESS THAN \$10,110	\$10,110\$20,219
			\$20,220\$50,539	\$50,540 OR MORE
			LESS THAN \$10,110	\$10,110\$20,219
			\$20,220\$50,539	☐ \$50,540 OR MORE
C	OPY AND ATTAC	H ADDITIONAL PAGES	AS NECESSARY	

#### LIABILITIES OF BUSINESS ASSOCIATIONS

PART 11C

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Describe all liabilities of each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association in which you, your spouse, or a dependent child held, acquired, or sold 50 percent or more of the outstanding ownership and indicate the category of the amount of the liabilities. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

<sup>1</sup> BUSINESS ASSOCIATION			NAME AND AD	DDRESS	
<sup>2</sup> BUSINESS TYPE					
<sup>3</sup> HELD, ACQUIRED, OR SOLD BY	☐ FILER	☐ SPOU	JSE	DEPENDENT (	CHILD
4 LIABILITIES		DESCRIPTION		CATEG  LESS THAN \$10,110  \$20,220\$50,539  LESS THAN \$10,110	\$10,110\$20,219 \$50,540 OR MORE
			   	\$20,220\$50,539	\$50,540 OR MORE
				LESS THAN \$10,110	\$10,110\$20,219 \$50,540 OR MORE
			     	☐ LESS THAN \$10,110 ☐ \$20,220\$50,539	\$10,110\$20,219 \$50,540 OR MORE
			<del> </del>	LESS THAN \$10,110	\$10,110\$20,219 \$50,540 OR MORE
			-       	LESS THAN \$10,110	\$10,110\$20,219 \$50,540 OR MORE
			       	LESS THAN \$10,110	\$10,110\$20,219 \$50,540 OR MORE
				☐ LESS THAN \$10,110	\$10,110\$20,219 \$50,540 OR MORE
	OPY AND ATTA	ACH ADDITIONAL	PAGES A	AS NECESSARY	

#### **BOARDS AND EXECUTIVE POSITIONS**

**PART 12** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

List all boards of directors of which you, your spouse, or a dependent child are a member and all executive positions you, your spouse, or a dependent child hold in corporations, firms, partnerships, limited partnerships, limited liability partnerships, professional corporations, professional associations, joint ventures, other business associations, or proprietorships, stating the name of the organization and the position held. For more information, *see* FORM PFS--INSTRUCTION GUIDE.

providing the number unde		ed on the cover officet.		
1 ORGANIZATION				
POSITION HELD				
<sup>3</sup> POSITION HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	FILER	SPOUSE	DEPENDENT CHILD	
ORGANIZATION				
POSITION HELD				
POSITION HELD BY	FILER	SPOUSE	DEPENDENT CHILD	
	COPY AND ATTACH	I ADDITIONAL PAGES A	S NECESSARY	

#### EXPENSES ACCEPTED UNDER HONORARIUM EXCEPTION PART 13

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Identify any person who provided you with necessary transportation, meals, or lodging, as permitted under section 36.07(b) of the Penal Code, in connection with a conference or similar event in which you rendered services, such as addressing an audience or participating in a seminar, that were more than perfunctory. Also provide the amount of the expenditures on transportation, meals, or lodging. You are not required to include items you have already reported as political contributions on a campaign finance report, or expenditures required to be reported by a lobbyist under the lobby law (chapter 305 of the Government Code). For more information, see FORM PFS--INSTRUCTION GUIDE.

1 PROVIDER	NAME AND ADDRESS
<sup>2</sup> AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	
PROVIDER	NAME AND ADDRESS
AMOUNT	

#### INTEREST IN BUSINESS IN COMMON WITH LOBBYIST

PART 14

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

Identify each corporation, firm, partnership, limited partnership, limited liability partnership, professional corporation, professional association, joint venture, or other business association, other than a publicly-held corporation, in which you, your spouse, or a dependent child, and a person registered as a lobbyist under chapter 305 of the Government Code both have an interest. For more information, see FORM PFS--INSTRUCTION GUIDE.

<sup>1</sup> BUSINESS ENTITY		NAME AND	O ADDRESS
<sup>2</sup> INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD
BUSINESS ENTITY		NAME AND	O ADDRESS
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD
BUSINESS ENTITY		NAME AND	D ADDRESS
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD
BUSINESS ENTITY		NAME AND	D ADDRESS
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD
BUSINESS ENTITY		NAME AND	DADDRESS
INTEREST HELD BY	☐ FILER	SPOUSE	DEPENDENT CHILD
COPY A	ND ATTACH ADD	ITIONAL PAGES AS	NECESSARY

# FEES RECEIVED FOR SERVICES RENDERED TO A LOBBYIST OR LOBBYIST'S EMPLOYER

**PART 15** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this** page in the report.

Report any fee you received for providing services to or on behalf of a person required to be registered as a lobbyist under chapter 305 of the Government Code, or for providing services to or on behalf of a person you actually know directly compensates or reimburses a person required to be registered as a lobbyist. Report the name of each person or entity for which the services were provided, and indicate the category of the amount of each fee. For more information, see FORM PFS-INSTRUCTION GUIDE

INSTRUCTION GUIDE.	
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED	
FEE CATEGORY	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED	
FEE CATEGORY	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED	
FEE CATEGORY	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED	
FEE CATEGORY	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED	
FEE CATEGORY	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
PERSON OR ENTITY FOR WHOM SERVICES WERE PROVIDED	
FEE CATEGORY	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ \$50,540 OR MORE
COPY AN	ND ATTACH ADDITIONAL PAGES AS NECESSARY

# REPRESENTATION BY LEGISLATOR BEFORE STATE AGENCY

**PART 16** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

This section applies only to members of the Texas Legislature. A member of the Texas Legislature who represents a person for compensation before a state agency in the executive branch must provide the name of the agency, the name of the person represented, and the category of the amount of the fee received for the representation. For more information, see FORM PFS--INSTRUCTION GUIDE.

**Note:** Legislators may not, for compensation, represent another person before a state agency in the executive branch. The prohibition does not apply if: (1) the representation is pursuant to an attorney/client relationship in a criminal law matter; (2) the representation involves the filing of documents that involve only ministerial acts on the part of the agency; or (3) the representation is in regard to a matter for which the legislator was hired before September 1, 2003.

1 STATE AGENCY		
PERSON REPRESENTED		
3 FEE CATEGORY	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539	☐ \$50,540 OR MORE
STATE AGENCY		
PERSON REPRESENTED		
FEE CATEGORY	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539	\$50,540 OR MORE
STATE AGENCY		
STATE AGENCY PERSON REPRESENTED		
	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539	□ \$50,540 OR MORE
PERSON REPRESENTED	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539	☐ \$50,540 OR MORE
PERSON REPRESENTED  FEE CATEGORY	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539	□ \$50,540 OR MORE
PERSON REPRESENTED  FEE CATEGORY  STATE AGENCY	☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539 ☐ LESS THAN \$10,110 ☐ \$10,110 - \$20,219 ☐ \$20,220 - \$50,539	

# BENEFITS DERIVED FROM FUNCTIONS HONORING PUBLIC SERVANT

**PART 17** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this** page in the report.

Section 36.10 of the Penal Code provides that the gift prohibitions set out in section 36.08 of the Penal Code do not apply to a benefit derived from a function in honor or appreciation of a public servant required to file a statement under chapter 572 of the Government Code or title 15 of the Election Code if the benefit and the source of any benefit over \$50 in value are: 1) reported in the statement and 2) the benefit is used solely to defray expenses that accrue in the performance of duties or activities in connection with the office which are nonreimbursable by the state or a political subdivision. If such a benefit is received and is not reported by the public servant under title 15 of the Election Code, the benefit is reportable here. For more information, see FORM PFS--INSTRUCTION GUIDE.

1 SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	
SOURCE OF BENEFIT	NAME AND ADDRESS
BENEFIT	

#### **LEGISLATIVE CONTINUANCES**

**PART 18** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet, **and do NOT include this page in the report.** 

This section applies only to members of the Texas Legislature. Identify any legislative continuance that you have applied for or obtained under section 30.003 of the Civil Practice and Remedies Code, or under another law or rule that requires or permits a court to grant continuances on the grounds that an attorney for a party is a member or member-elect of the legislature.

NAME OF PARTY REPRESENTED		
DATE RETAINED		
3 STYLE, CAUSE NUMBER, COURT & JURISDICTION		
DATE OF CONTINUANCE APPLICATION		
5 WAS CONTINUANCE GRANTED?	☐ YES	□ NO
NAME OF PARTY REPRESENTED		
DATE RETAINED		
STYLE, CAUSE NUMBER,		
COURT, & JURISDICTION		
COURT, & JURISDICTION  DATE OF CONTINUANCE APPLICATION		

# CONTRACTS TO SELL GOODS OR SERVICES TO A GOVERNMENTAL ENTITY OR GOVERNMENTAL ENTITY CONTRACTOR

**PART 19** 

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet and DO NOT include this page in the report.

List the parties to all contracts in the amount of \$2,770 or more if the aggregate of good or services sold under all written contracts exceeds \$11,100 in which you, your spouse, or a dependent child, or any business entity of which you, your spouse, or a dependent child, independently or in conjunction with, has at least 50% ownership. For more information, see FORM PFS - INSTRUCTION GUIDE.

When reporting information about a dependent child's activity, indicate the child about whom you are reporting by providing the number under which the child is listed on the Cover Sheet.

1 FILER PARTIES	☐ FILER	SPOUSE	DEPENDENT CHILD		
2 GOVERNMENTAL PARTIES	NAME AND ADDRESS				
	☐ GOVERNMENTA	L ENTITY	CONTRACTOR FOR GOVERNMENTAL ENTITY		
	NAME AND ADDRESS				
		L ENTITY	0.0\/ED\II.4E\ITA1_E\ITIT\/		
	NAME AND ADDRESS				
	☐ GOVERNMENTA	L ENTITY	CONTRACTOR FOR GOVERNMENTAL ENTITY		
3 BUSINESS PARTIES		NAME	E AND ADDRESS		
	NAME AND ADDRESS				
			E AND ADDRESS		

# BOND COUNSEL G9FJ=79G'DFCJ=898'6M5 LEGISLATOR PART 20

If the requested information is not applicable, indicate that on Page 2 of the Cover Sheet and DO NOT include this page in the report.

Identify each issuance for	which you served as bond co	ounsel. For more informa	ation, see FORM PFS - IN	NSTRUCTION GUIDE.	
1 ISSUER NAME					
2 ISSUANCE DATE					
3 ISSUANCE AMOUNT					
4 FEES PAID TO FILER  ☐ YES ☐ NO	LESS THAN \$5,550	\$5,550 - \$11,099	S11,100 - \$27,739	☐ \$27,740 OR MORE	
FEES PAID TO FILER'S FIRM	NAME AND ADDRESS OF FIRM				
YES NO	LESS THAN \$5,550	S5,550 - \$11,099	S11,100 - \$27,739	☐ \$27,740 OR MORE	
ISSUER NAME					
ISSUANCE DATE					
ISSUANCE AMOUNT					
FEES PAID TO FILER	LESS THAN \$5,550	\$5,550 - \$11,099	S11,100 - \$27,739	☐ \$27,740 OR MORE	
FEES PAID TO FILER'S FIRM	NAME AND ADDRESS OF FIRM				
YES NO	LESS THAN \$5,550	S5,550 - \$11,099	S11,100 - \$27,739	☐ \$27,740 OR MORE	
ISSUER NAME					
ISSUANCE DATE					
ISSUANCE AMOUNT					
FEES PAID TO FILER	LESS THAN \$5,550	\$5,550 - \$11,099	S11,100 - \$27,739	☐ \$27,740 OR MORE	
FEES PAID TO FILER'S FIRM		NAME AND ADDRE	SS OF FIRM		
YES NO	LESS THAN \$5,550	S5,550 - \$11,099	S11,100 - \$27,739	☐ \$27,740 OR MORE	
	COPY AND ATTACH	ADDITIONAL PAG	GES AS NECESSAR	Y .	

PERSONAL	FINANCIAL ST	TATEMEN <sup>®</sup>	TSIG	NATURI	EPAG	E	
individual required to	e personal financial stato ofile the personal financ Án các Á) • , [ ¦} Áa^& æ	cial statementL <b>ڋ</b>	(^ <u>a</u> &o•`/a	∳ş^¦ãã∿åÆà^Á\ã	o@\¦Áa^aj*.	Ááa}^åÁşÁ;[	} o4 - 4504) [ cost ^ A \ \
		I swear, or aff statement cov true and corre- by me under c	ers caler ct and in	ndar year end cludes all info	ing Decer	mber 31, 202 equired to be	23, and is
				Signature o	f Filer		
	Ple	ease complet	e eithe	r option be	low:		
(1) Affidavit							
NOTARY STAMP/SEA	AL						
Sworn to and subscribed	I before me by			this	the	day of	,
	which, witness my hand and						
Signature of officer administ	ering oath Pri	inted name of officer a	administerir	g oath		Title of office	er administering oath
		OR	2				
(2) Unsworn Declarat	ion						
My name is			, an	d my date of bir	th is		·
My address is					.,,	, _	·
Free south of the	(street)		41		,	(zip code)	
Executed in	County, State of _	,	on the	day of (n	nonth)	, 20 (year)	-
				Signatur	e of Filer ([	Declarant)	